

Toronto Small Business COVID-19 Impact Survey – Landlord Results

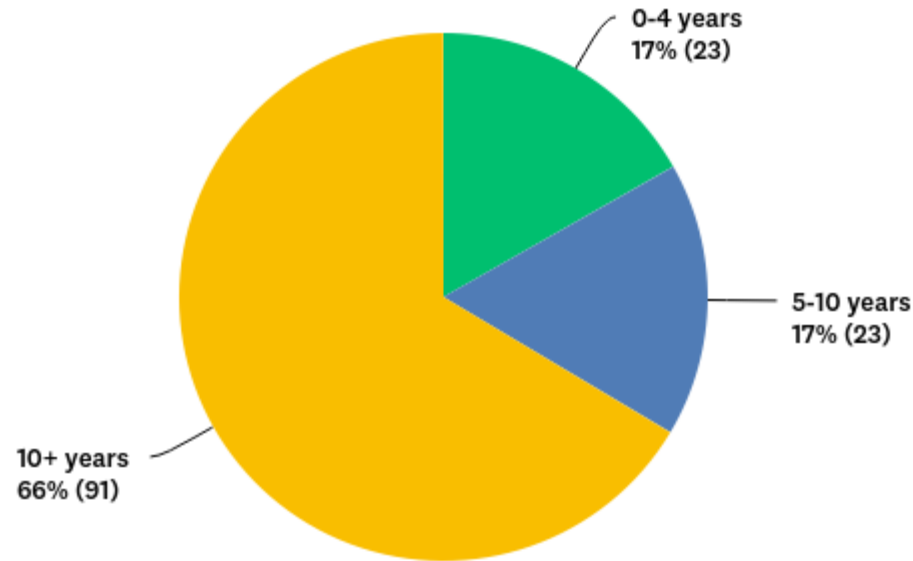
Results as of Monday April 21st, 2020 (10:00am)

(137 landlords participated across 42 BIA's)

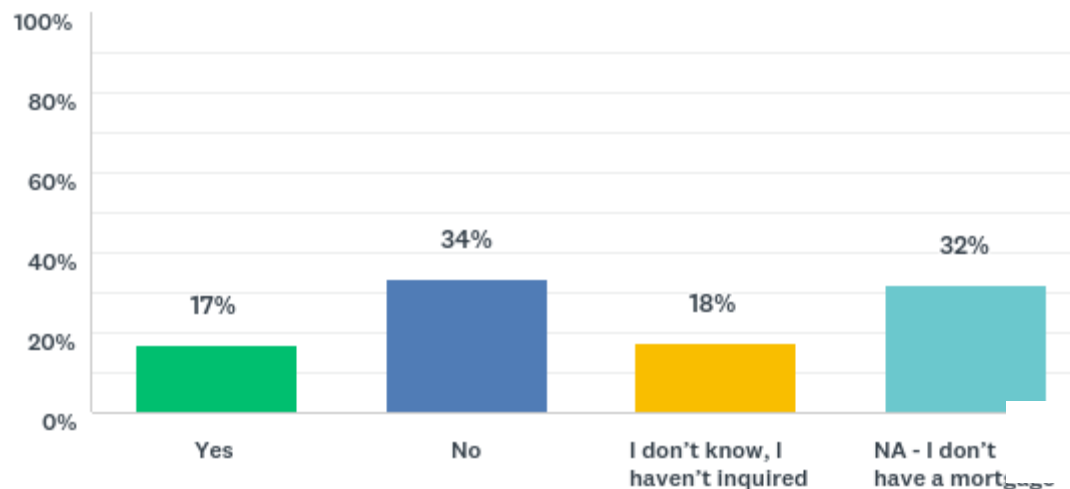
Survey Conducted by the Broadview Danforth BIA on Behalf of
TABIA and the City of Toronto's BIA's

Small Business Impact Survey – Landlord Results

How long have you owned your building?

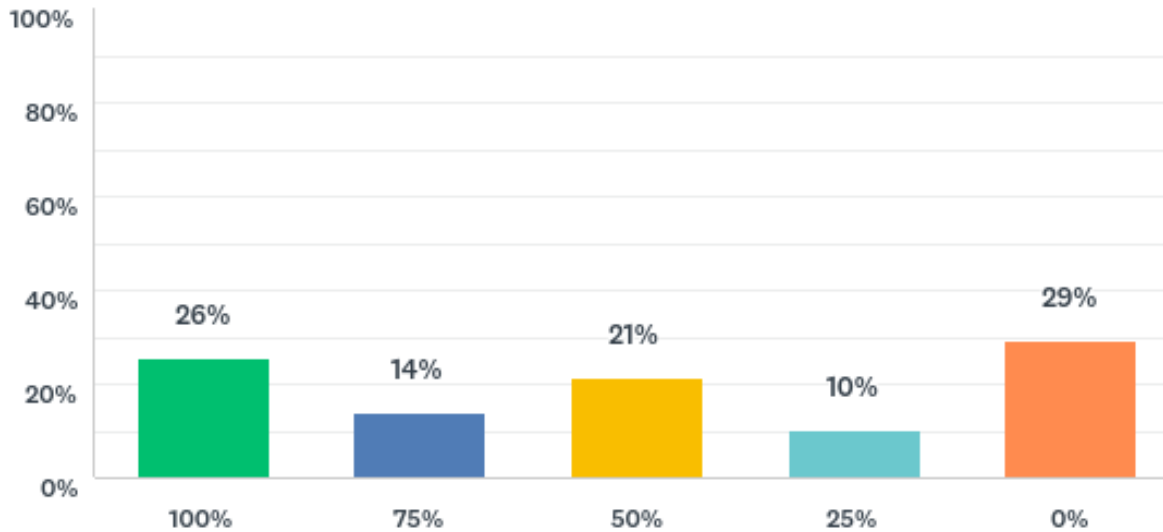


Do you qualify for a mortgage deferral from your lender?



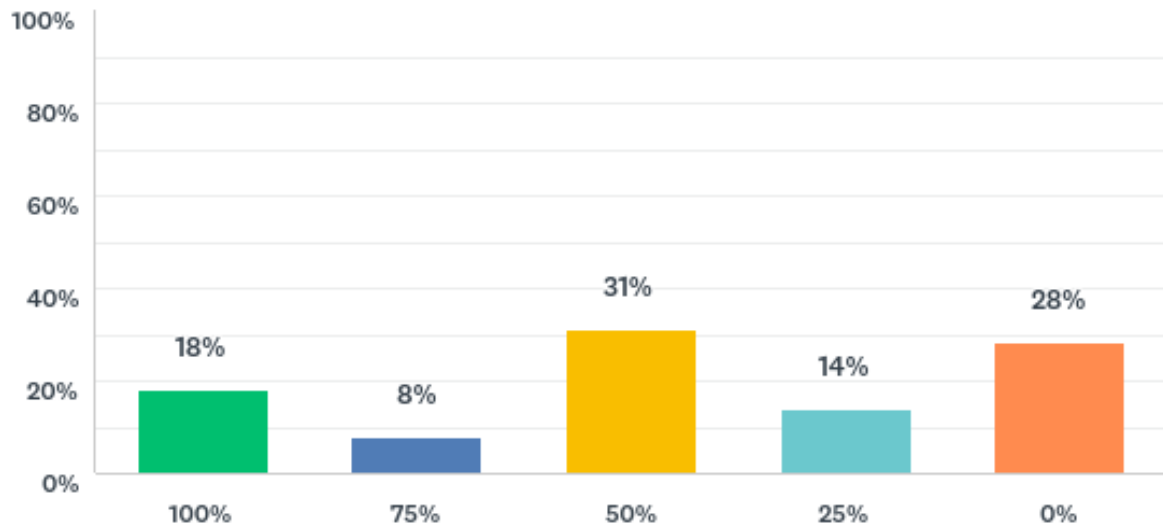
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What percent of your commercial rent (including any TMI or other charges paid by your tenants) did you receive in April?



74% of landlords did not receive all of April's rent

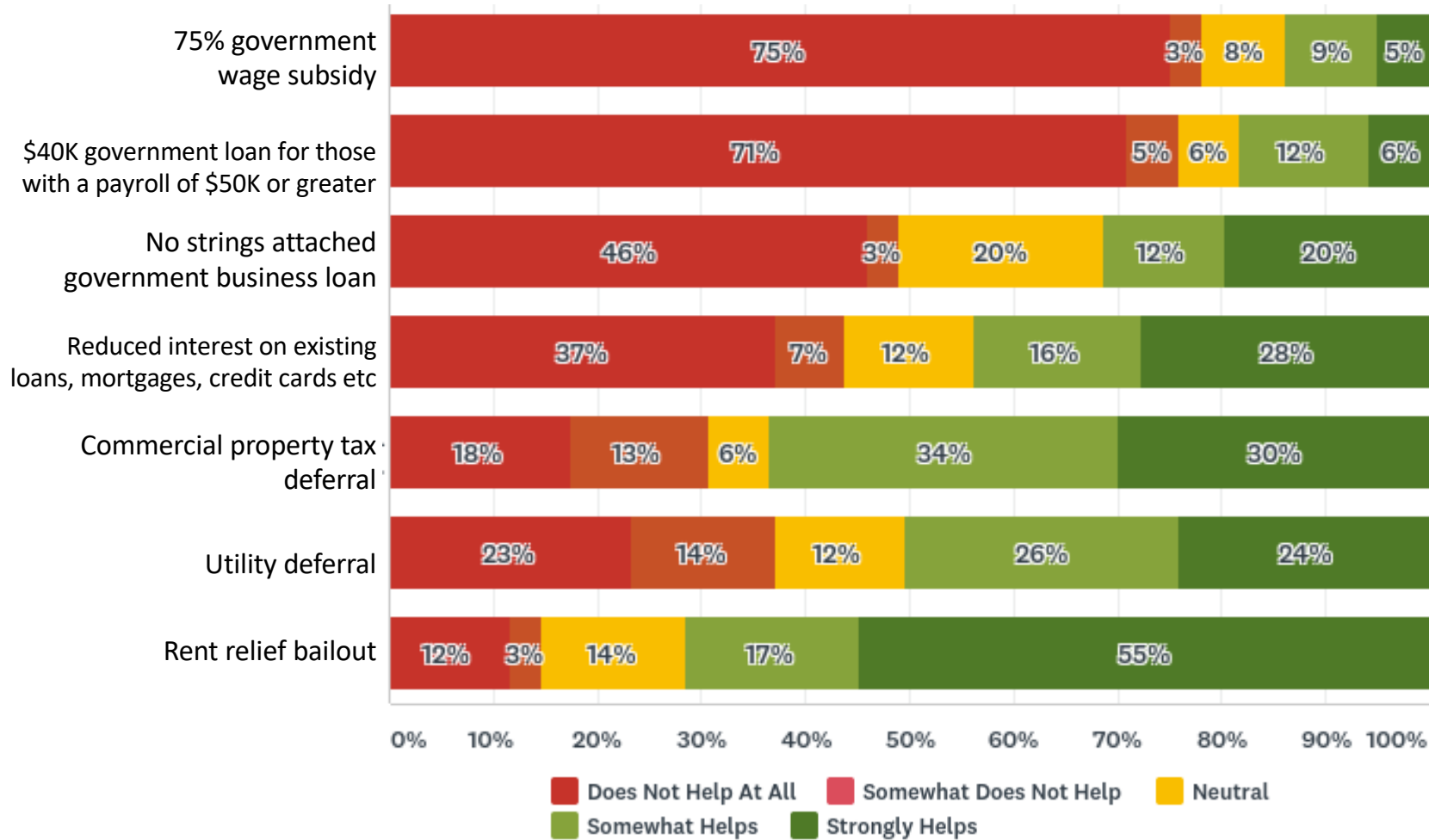
What percent of your commercial rent (including any TMI or other charges paid by your tenants) do you anticipate receiving in May?



82% of landlords feel they will not receive all of May's rent

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To what degree do the following programs/suggestions help you?



78% indicate wage subsidy does not help (86% w/ neutral)

Only 18% indicate \$40K loan helps (24% w/ neutral) vs 32% if it was “no strings” (52% w/ neutral)

72% indicate rent relief helps (86% with neutral)